

MAHARAJA SHREE UMAID MILLS LIMITED
KRISHNA, ROOM NO. 706, 7TH FLOOR
224, A.J.C. BOSE ROAD
KOLKATA - 700 017

(1)(a) Statement showing Shareholding Pattern

Name of the company : MAHARAJA SHREE UMAID MILLS LIMITED
 BSE Scrip Code : 530059
 CSE Scrip Code : 10023019

Quarter ended : 30.06.2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|--|--|---|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | - | - | - |
| Outstanding Convertible securities:- | No. of outstanding securities | As a % of total no. of Outstanding Convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 2,59,20,000 Shares of Rs. 10/- each | | |

For Maharaja Shree Umaid Mills Ltd.


 K. S. Ghosh
 Company Secretary

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of Shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Number of Shares | Shares Pledged or otherwise encumbered As a percentage |
|---------------|--|------------------------|------------------------|--|--|----------------------------------|------------------|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(V)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 11 | 4086180 | 4086180 | 15.7646 | 15.7646 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 13 | 15305220 | 15303720 | 59.0479 | 59.0479 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (Specify) | - | - | - | - | - | - | - |
| (2) | Sub-Total (A)(1) | 24 | 19391400 | 19389900 | 74.8125 | 74.8125 | - | - |
| (a) | Foreign Individuals (Non-Resident Individuals/Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (c) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total | | | | | | | |
| | Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 24 | 19391400 | 19389900 | 74.8125 | 74.8125 | - | - |

For Maharaja Shree Umaid Mills Ltd.

(Signature)
Company Secretary

(1)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr No | Name of the shareholder | Total shares held | | | Encumbered Shares | | | Details of Warrants | | | Details of Convertible Securities | | | Total Shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|--|-------------------|-----------------------------------|--------------------|-------------------|-----------------|----------------------------------|-------------------------|--|------|-----------------------------------|--|---------|---|
| | | Number | As a % of grand total (A)+(B)+(C) | (IV) = (A)/(B)*100 | Number | As a percentage | (A)-(B)+(C) of sub-clause (i)(a) | Number of warrants held | As a % of total no of warrants of the same class | (IX) | Number of Convertible Securities | As a % of total no of Convertible Securities of the same class | (XII) | |
| 1 | SRI LAKSHMI NIVAS BANGUR | 1256357 | 4.8467 | - | - | - | - | - | - | - | - | - | 4.8467 | |
| 2 | SRI LAKSHMI NIVAS BANGUR | 4700 | 0.0162 | - | - | - | - | - | - | - | - | - | 0.0162 | |
| 3 | SRI LAKSHMI NIVAS BANGUR | 500000 | 1.9290 | - | - | - | - | - | - | - | - | - | 1.9290 | |
| 4 | SRI LAKSHMI NIVAS BANGUR CO L N BANGUR (HUF) | 4623 | 0.0178 | - | - | - | - | - | - | - | - | - | 0.0178 | |
| 5 | SRI LAKSHMI NIVAS BANGUR CO L N BANGUR (HUF) | 460000 | 1.7747 | - | - | - | - | - | - | - | - | - | 1.7747 | |
| 6 | SMT ALKA DEVI BANGUR | 3000 | 0.0116 | - | - | - | - | - | - | - | - | - | 0.0116 | |
| 7 | SMT ALKA DEVI BANGUR | 750000 | 2.8935 | - | - | - | - | - | - | - | - | - | 2.8935 | |
| 8 | SRI SHREEYASH BANGUR | 3000 | 0.0116 | - | - | - | - | - | - | - | - | - | 0.0116 | |
| 9 | SRI SHREEYASH BANGUR | 550000 | 2.1219 | - | - | - | - | - | - | - | - | - | 2.1219 | |
| 10 | SRI SHREEYASH BANGUR | 5100 | 0.0197 | - | - | - | - | - | - | - | - | - | 0.0197 | |
| 11 | SRI YOJESH BANGUR | 550000 | 2.1219 | - | - | - | - | - | - | - | - | - | 2.1219 | |
| 12 | PLACID LTD | 3640000 | 14.0432 | - | - | - | - | - | - | - | - | - | 14.0432 | |
| 13 | PLACID LTD | 2082400 | 11.5062 | - | - | - | - | - | - | - | - | - | 11.5062 | |
| 14 | PLACID LTD | 225000 | 0.8662 | - | - | - | - | - | - | - | - | - | 0.8662 | |
| 15 | PLACID LTD | 1800000 | 6.9444 | - | - | - | - | - | - | - | - | - | 6.9444 | |
| 16 | M B COMMERCIAL CO LTD | 2819700 | 10.8785 | - | - | - | - | - | - | - | - | - | 10.8785 | |
| 17 | M B COMMERCIAL CO LTD | 300 | 0.0012 | - | - | - | - | - | - | - | - | - | 0.0012 | |
| 18 | M B COMMERCIAL CO LTD | 1439300 | 5.3194 | - | - | - | - | - | - | - | - | - | 5.3194 | |
| 19 | AMALGAMATED DEVELOPMENT LTD | 14000 | 0.0540 | - | - | - | - | - | - | - | - | - | 0.0540 | |
| 20 | AMALGAMATED DEVELOPMENT LTD | 1220400 | 4.7063 | - | - | - | - | - | - | - | - | - | 4.7063 | |
| 21 | APURVA EXPORT PVT LTD | 540000 | 2.0833 | - | - | - | - | - | - | - | - | - | 2.0833 | |
| 22 | THE GENERAL INVESTMENT CO LTD | 121200 | 0.4676 | - | - | - | - | - | - | - | - | - | 0.4676 | |
| 23 | SHREE KRISHNA AGENCY LTD | 302000 | 1.1690 | - | - | - | - | - | - | - | - | - | 1.1690 | |
| 24 | THE GENERAL INVESTMENT CO LTD | 1200 | 0.0046 | - | - | - | - | - | - | - | - | - | 0.0046 | |
| | TOTAL | 19391400 | 74.8125 | - | - | - | - | - | - | - | - | - | 74.8125 | |

For Maharaaja Shree Unaid Mills Ltd.


Company Secretary

(IX c) (i) Statement showing shareholding of Securities (including shares, warrants, convertible securities) of persons belonging to the category "Public and holding more than 1% of the total number of shares

| Sr No | Name of the shareholder | Number of shares | Shares as a % of total number of shares (i.e. Grand held total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total Shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------------------------|--------------------------|------------------|---|-------------------------|--|-----------------------------------|--|---|
| | | | | Number of warrants held | As a % of total no of warrants of the same class | Number of Convertible Securities | As a % of total no of Convertible Securities of the same class | |
| BODIES CORPORATE | | | | | | | | |
| 1 | PAN EMAMI COSMED LTD | 1203300 | | 4.6424 | - | - | - | 4.6424 |
| 2 | PAVAL COMMERCIAL CO. LTD | 779707 | | 3.0081 | - | - | - | 3.0081 |
| | TOTAL | 1983007 | | 7.6505 | - | - | - | 7.6505 |

(IX c) (ii) Statement showing shareholding of Securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares

| Sr No | Name of the Shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a % of total number of shares (i.e. Grand held total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total Shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|--|------------------|---|-------------------------|--|-----------------------------------|--|---|
| | | | | Number of warrants held | As a % of total no of warrants of the same class | Number of Convertible Securities | As a % of total no of Convertible Securities of the same class | |
| 1 | | NIL | | - | - | - | - | - |
| | TOTAL | | | | | | | |

For Maharaaja Shree Umald Mills Ltd.

I. S. of the
Company Secretary

(i)(d) Statement showing details of locked-in-shares

| Sr No | Name of the shareholder | Category | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) |
|-------|-------------------------|----------|----------------------------|---|
| 1 | | | NIL | |
| TOTAL | | | | |

(ii)(a) Statement showing details of Depository Receipts (DRs)

| Sr No | Type of outstanding DR (AD Rs. GDRs. SDRs. Etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|-------|---|---------------------------|--|--|
| 1 | | NIL | | |
| TOTAL | | | | |

(ii)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

| Sr No | Type of outstanding DR (AD Rs. GDRs. SDRs. Etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|-------|---|---------------------------|--|--|
| 1 | | NIL | | |
| TOTAL | | | | |

(iii)(a) Statement showing voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer

(Give description of voting rights for each class of security)

Class X:
Class Y:
Class Z:) NOT APPLICABLE

| Category | Category of shareholder | Number of Voting Rights held in each class of securities | Total Voting Rights (III+IV+V) | Total Voting rights i.e (VI) |
|----------|-------------------------|--|--------------------------------|------------------------------|
| | NOT APPLICABLE | | | |

For Maharaja Shree Unaid Mills Ltd.


Company Secretary