



**Maharaja Shree
UMAID MILLS LIMITED**
Pali-306401 (Rajasthan) INDIA

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CIN: L17124WB1939PLC128650

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2014

PART-I

(Rs. in Lakhs)

S. No.	PARTICULARS	Unaudited Results for the Quarter ended			Unaudited Results for the Six Months ended		Audited Results for the Year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
1	Income from Operations						
	a) Net Sales / Income from Operations (net of excise duty)	12895	12073	10934	24968	22166	47695
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net)(a+b)	12895	12073	10934	24968	22166	47695
2	Expenditure						
	a) Cost of material consumed	8509	7932	8052	16441	15323	30319
	b) Purchase of stock-in-trade	94	166	118	260	118	1088
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(41)	(115)	(1898)	(156)	(2333)	(1959)
	d) Employee benefit expenses	1123	940	885	2063	1633	3659
	e) Depreciation	704	568	754	1272	1483	2980
	f) Power & Fuel	1429	1310	1096	2739	2078	4491
	g) Other Expenditure	1145	884	719	2029	1425	3425
	Total (a) to (g)	12963	11685	9726	24648	19727	44003
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	(68)	388	1207	320	2439	3692
4	Other Income	13	22	109	35	114	163
5	Profit before Interest and Exceptional Items (3+4)	(55)	410	1316	355	2553	3855
6	Interest and Finance Cost (Net)	386	711	343	1097	824	2202
7	Profit after Interest but before Exceptional Items (5-6)	(441)	(301)	973	(742)	1729	1653
8	Exceptional Items	-	-	-	-	-	955
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	(441)	(301)	973	(742)	1729	2608
10	Tax Expense						
	a) Current Tax	0	-	372	0	623	313
	b) Deferred Tax	(90)	(4)	(69)	(94)	(61)	187
11	Net Profit from Ordinary Activities after tax (9-10)	(351)	(297)	670	(648)	1167	2108
12	Extraordinary Item (net of tax expense)	-	-	-	-	-	(136)
13	Net Profit/(Loss) for the period (11+12)	(351)	(297)	670	(648)	1167	1972
14	Paid-up equity share capital (Face value of Rs.10/- each)	2592	2592	2592	2592	2592	2592
15	Reserves (Excluding Revaluation Reserve)	-	-	-	-	-	11340
16	Earning Per Share (EPS)						
	(a) Basic and diluted EPS before Extraordinary items (for the period)	(1.35)	(1.15)	2.59	-2.50	4.50	8.13
	(b) Basic and diluted EPS after Extraordinary items (for the period)	(1.35)	(1.15)	2.59	-2.50	4.50	7.81

PART-II

A. PARTICULARS OF SHAREHOLDING							
I	Aggregate of Public shareholding						
	(a) Number of Shares	6528600	6528600	6528600	6528600	6528600	6528600
	(b) Percentage of Shareholding (%)	25.19	25.19	25.19	25.19	25.19	25.19
II	Promoters and Promoter Group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	-	-	-	-	-	-
	Percentage of Shares (as % of the total shareholding of promoters and promoter group)	-	-	-	-	-	-
	Percentage of Shares (as % of the total share capital of the Company)	-	-	-	-	-	-
	(b) Non-Encumbered						
	Number of Shares	19391400	19391400	19391400	19391400	19391400	19391400
	Percentage of Shares (as % of the total shareholding of promoters and promoter group)	100	100	100	100	100	100
	Percentage of Shares (as % of the total share capital of the Company)	74.81	74.81	74.81	74.81	74.81	74.81

B. INVESTOR COMPLAINTS

Quarter ended 30.09.2014

Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND SIX MONTH ENDED 30TH SEPTEMBER, 2014

(Rs. In Lakhs)

S. No.	P A R T I C U L A R S	Unaudited Results for the Quarter ended			Unaudited Results for the Six Months ended		Audited Results for the Year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
1	Segment Revenue						
	(a) Textile	12654	11908	10592	24562	21398	46779
	(b) Wind	241	165	342	406	768	916
	(c) Un allocated	-	-	-	-	-	-
	Net Sales/Income	12895	12073	10934	24968	22166	47695
2	Segment Result (Profit before tax and interest from each segment)						
	(a) Textile	(191)	353	1229	162	2311	4970
	(b) Wind	136	57	88	193	242	(160)
	(c) Un allocated	-	-	-	-	-	-
	Total	(55)	410	1317	355	2553	4810
	Less: (i) Interest	386	711	343	1097	824	2202
	(ii) Other Unallocable Expenses (Income) - Net	-	-	-	-	-	-
	(ii) Extraordinary items - Expenses/ (Income)	-	-	-	-	-	-
	Total Profit before Tax	(441)	(301)	974	(742)	1729	2608
3	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Textile	37215	37096	27732	37215	27732	40520
	(b) Wind	3005	3344	9641	3005	9641	3773
	(c) Un allocated	807	252	210	807	210	191
	Total	41027	40692	37583	41027	37583	44484


Notes:

- The above Unaudited Financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at its meeting held today after Limited Review by the Statutory Auditors.
- The Company has two business segments i.e. Textile and Wind PGU.
- In Compliance to Ministry of Corporate Affairs (MCA) Letter dated July 17, 2014, Mr. L N Bangur, Chairman & Managing Director has refunded on September 16, 2014 an amount of Rs. 53.04 Lakhs to the Company on account of remuneration received for the financial year 2011-2012. MCA's letter is in the context of excess Managerial remuneration paid by Andhra Pradesh Paper Mills Limited (APPM) to its Managing Director & Executive Director and provided an option to Mr.L.N.Bangur, erstwhile Executive Chairman of APPM, to refund the excess amount of Rs. 53.04 Lakhs either to APPM or to the Company.
- Pursuant to the Companies Act, 2013 ("the Act") becoming effective from 1st April 2014, the Company has recomputed the depreciation for the quarter and six months ended September 30, 2014 based on the remaining useful lives of the assets as per Schedule II to the Act. The depreciation charged for the quarter and six months ended September 30, 2014 is lower by Rs. 111 Laks and Rs. 227 Lakhs respectively. Depreciation charged for the quarter ended September 30, 2014 includes Rs. 57 Lakhs pertaining to previous quarter ended June 30, 2014.
- The Company has applied to BSE Limited and The Calcutta Stock Exchange Limited for obtaining the in-principle approval for delisting of equity shares of the company in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009.
- Figures for the previous periods have been regrouped / rearranged wherever considered necessary to make them comparable.
- Standalone Statement of Assets and Liabilities:**

(Rs. In Lakhs)

S. No.	PARTICULARS	As at 30th September, 2014 Unaudited	As at 31st March, 2014 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds :		
	a) Share Capital	2592	2592
	b) Reserve and Surplus	17336	17996
	Sub-total - Shareholders's Funds	19928	20588
2	Non-current liabilities		
	a) Long-term borrowings	12646	13122
	b) Deferred tax liabilities (net)	2609	2709
	c) Other long-term liabilities	5327	5334
	d) Long-term provisions	1220	1209
	Sub-total - Non-current liabilities	21802	22374
3	Current liabilities		
	a) Short-term borrowings	4994	7315
	b) Trade Payables	1062	780
	c) Other Current Liabilities	5896	5994
	d) Short-term provisions	199	469
	Sub-total - Current liabilities	12151	14558
	TOTAL - EQUITY AND LIABILITIES	53881	57520
B	ASSETS		
1	Non current assets		
	a) Fixed assets	31250	30132
	b) Non-current investments	247	247
	c) Long-term loans and advances	1196	1129
	d) Other non-current assets	-	-
	Sub-total - Non current assets	32693	31508
2	Current assets		
	a) Current investments	-	-
	b) Inventories	8423	13449
	c) Trade receivables	6028	5962
	d) Cash and cash equivalents	165	576
	e) Short-term loans and advances	6549	6004
	f) Other current assets	23	21
	Sub-total - Current assets	21188	26012
	TOTAL - ASSETS	53881	57520

For Maharaja Shree Umaid Mills Ltd.


LN Bangur

Chairman & Managing Director

DIN: 00012617

Place : Kolkata
Date : 30.10.2014