



**Maharaja Shree  
UMAID MILLS LIMITED**  
Pali-306401 (Rajasthan) INDIA

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CIN: L17124WB1939PLC128650

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31st MARCH, 2014

**PART - I**

(Rs. in Lacs)

S. No.	PARTICULARS	STANDALONE					CONSOLIDATED	
		Quarter Ended			Year Ended		Year Ended	
		(Audited)	(Unaudited)	(Audited)	(Audited)		(Audited)	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013
1	<b>Income from Operations</b>							
	a) Net Sales / Income from Operations (net of excise duty)	12138	13391	14905	47695	51045	47695	51045
	b) Other Operating Income	-	-	-	-	-	-	-
	<b>Total Income from Operations (net) (a+b)</b>	<b>12138</b>	<b>13391</b>	<b>14905</b>	<b>47695</b>	<b>51045</b>	<b>47695</b>	<b>51045</b>
2	<b>Expenses</b>							
	a) Cost of material consumed	7719	7278	7451	30319	29490	30319	29490
	b) Purchase of stock-in-trade	388	581	1366	1088	2395	1088	2395
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(126)	500	728	(1959)	446	(1959)	446
	e) Employee benefit expenses	1044	982	790	3659	3028	3659	3028
	f) Depreciation	747	750	525	2980	2101	2980	2101
	d) Power & Fuel	1193	1220	994	4491	4650	4491	4650
	g) Other Expenditure	1190	810	925	3425	3168	3426	3168
	<b>Total Expenses</b>	<b>12155</b>	<b>12121</b>	<b>12779</b>	<b>44003</b>	<b>45278</b>	<b>44004</b>	<b>45278</b>
3	<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>(17)</b>	<b>1270</b>	<b>2126</b>	<b>3692</b>	<b>5767</b>	<b>3691</b>	<b>5767</b>
4	Other Income	35	14	350	163	58	163	58
5	<b>Profit from Ordinary Activities before Finance Costs and Exceptional Items (3+4)</b>	<b>18</b>	<b>1284</b>	<b>2476</b>	<b>3855</b>	<b>5825</b>	<b>3854</b>	<b>5825</b>
6	Finance Costs (Net)	697	680	223	2202	1003	2202	1003
7	<b>Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>(679)</b>	<b>604</b>	<b>2253</b>	<b>1653</b>	<b>4822</b>	<b>1652</b>	<b>4822</b>
8	Exceptional Items (Income)	955	-	-	955	-	955	-
9	<b>Profit/(Loss) from Ordinary Activities before Tax (7+8)</b>	<b>276</b>	<b>604</b>	<b>2253</b>	<b>2608</b>	<b>4822</b>	<b>2607</b>	<b>4822</b>
10	Tax Expense							
	a) Current Tax	(381)	71	272	313	200	313	200
	b) Deferred Tax	158	90	385	187	1354	187	1354
11	<b>Net Profit from Ordinary Activities after tax (9-10)</b>	<b>499</b>	<b>443</b>	<b>1596</b>	<b>2108</b>	<b>3268</b>	<b>2107</b>	<b>3268</b>
12	Extraordinary Item (net of tax expense)	-	(136)	-	(136)	-	(136)	-
13	<b>Net Profit/(Loss) for the period (11+12)</b>	<b>499</b>	<b>307</b>	<b>1596</b>	<b>1972</b>	<b>3268</b>	<b>1971</b>	<b>3268</b>
14	Paid-up equity share capital (Face value of Rs.10/- each)	2592	2592	2592	2592	2592	2592	2592
15	Reserves (Excluding Revaluation Reserve)	-	-	-	11340	9672	11338	9671
16	Earning Per Share (EPS)							
	(a) Basic and diluted EPS before Extraordinary items (for the period)	1.93	1.71	6.16	8.13	12.61	8.13	12.61
	(b) Basic and diluted EPS after Extraordinary items (for the period)	1.93	1.18	6.16	7.61	12.61	7.60	12.61

**PART - II**

A	Particulars of Shareholding							
1	<b>Public shareholding</b>							
	(a) Number of Shares	6528600	6528600	6528600	6528600	6528600	6528600	6528600
	(b) Percentage of Shareholding (%)	25.19	25.19	25.19	25.19	25.19	25.19	25.19
2	<b>Promoters and Promoter Group Shareholding</b>							
	(a) Pledged/Encumbered							
	Number of Shares	-	-	-	-	-	-	-
	Percentage of Shares (as % of the total shareholding of promoters and promoter group)	-	-	-	-	-	-	-
	Percentage of Shares (as % of the total share capital of the Company)	-	-	-	-	-	-	-
	(b) Non-Encumbered							
	Number of Shares	19391400	19391400	19391400	19391400	19391400	19391400	19391400
	Percentage of Shares (as % of the total shareholding of promoters and promoter group)	100	100	100	100	100	100	100
	Percentage of Shares (as % of the total share capital of the Company)	74.81	74.81	74.81	74.81	74.81	74.81	74.81

B.	Investor Complaints	Quarter ended 31.03.2014
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

*B*

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED ON 31st MARCH, 2014**

(Rs. in Lacs)

S. No.	PARTICULARS	STANDALONE				CONSOLIDATED		
		Quarter Ended			Year Ended		Year Ended	
		(Audited)	(Unaudited)	(Audited)	(Audited)		(Audited)	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013
1	<b>Segment Revenue</b>							
	(a) Textile	12019	13362	14733	46779	50497	46779	
	(b) Wind	119	29	172	916	548	916	
	(c) Un allocated	-	-	-	-	-	548	
	<b>Net Sales/Income</b>	<b>12138</b>	<b>13391</b>	<b>14905</b>	<b>47695</b>	<b>51045</b>	<b>47695</b>	
2	<b>Segment Result</b>							
	(Profit before tax and interest from each segment)							
	(a) Textile	1139	1520	2515	4970	6099	4969	
	(b) Wind	(166)	(236)	(39)	(160)	(274)	(274)	
	(c) Un allocated	-	-	-	-	-	-	
	<b>Total</b>	<b>973</b>	<b>1284</b>	<b>2476</b>	<b>4810</b>	<b>5825</b>	<b>4809</b>	
	Less: (i) Interest	697	680	223	2202	1003	2202	
	(ii) Other Unallocable Expenses (Income) - Net	-	-	-	-	-	-	
	(ii) Extraordinary items - Expenses/ (Income)	-	-	-	-	-	-	
	<b>Total Profit before Tax</b>	<b>276</b>	<b>604</b>	<b>2253</b>	<b>2608</b>	<b>4822</b>	<b>2607</b>	
3	<b>Capital Employed</b>							
	(Segment Assets - Segment Liabilities)							
	(a) Textile	40520	36966	33429	40520	33429	40519	
	(b) Wind	3773	4433	6691	3773	6691	3773	
	(c) Un allocated	191	121	(661)	191	(661)	191	
	<b>Total</b>	<b>44484</b>	<b>41520</b>	<b>39459</b>	<b>44484</b>	<b>39459</b>	<b>44483</b>	

**STATEMENT OF ASSETS AND LIABILITIES**

(Rs. in Lacs)

S. No.	PARTICULARS	STANDALONE		CONSOLIDATED	
		(Audited)		(Audited)	
		As at 31.03.2014	As at 31.03.2013	As at 31.03.2014	As at 31.03.2013
A	<b>EQUITY AND LIABILITIES</b>				
1	<b>Shareholders' funds</b>				
	a) Share Capital	2592	2592	2592	2592
	b) Reserve and Surplus	17996	16328	17994	16328
	<b>Sub-total - Shareholders' funds</b>	<b>20588</b>	<b>18920</b>	<b>20586</b>	<b>18920</b>
2	<b>Non-current liabilities</b>				
	a) Long-term borrowings	13122	13560	13122	13560
	b) Deferred tax liabilities (net)	2709	2522	2709	2522
	c) Other long-term liabilities	5334	253	5334	253
	d) Long-term provisions	1209	2034	1209	2034
	<b>Sub-total - Non-current liabilities</b>	<b>22374</b>	<b>18369</b>	<b>22374</b>	<b>18369</b>
3	<b>Current liabilities</b>				
	a) Short-term borrowings	7315	3840	7315	3840
	b) Trade Payables	780	936	780	936
	c) Other Current Liabilities	5994	9674	5995	9674
	d) Short-term provisions	469	895	469	895
	<b>Sub-total - Current liabilities</b>	<b>14558</b>	<b>15345</b>	<b>14559</b>	<b>15345</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>57520</b>	<b>52634</b>	<b>57519</b>	<b>52634</b>
B	<b>ASSETS</b>				
1	<b>Non current assets</b>				
	a) Fixed assets				
	b) Non-current investments	30132	30153	30132	30153
	c) Long-term loans and advances	247	247	242	242
	d) Other non-current assets	4331	3405	4331	3405
	<b>Sub-total - Non current assets</b>	<b>34710</b>	<b>33805</b>	<b>34705</b>	<b>33800</b>
2	<b>Current assets</b>				
	a) Current investments	-	-	-	-
	b) Inventories	13449	9441	13449	9441
	c) Trade receivables	5962	5601	5962	5601
	d) Cash and cash equivalents	576	563	580	568
	e) Short-term loans and advances	2802	3216	2802	3216
	f) Other current assets	21	8	21	8
	<b>Sub-total - Current assets</b>	<b>22810</b>	<b>18829</b>	<b>22814</b>	<b>18834</b>
	<b>TOTAL -ASSETS</b>	<b>57520</b>	<b>52634</b>	<b>57519</b>	<b>52634</b>

**Notes:**

- The above Audited Financial Results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at its meeting held today.
- The Board has recommended a dividend @ 10% on equity share (i.e. Re. 1/- per share) subject to approval of members in the Annual General Meeting.
- The Company has two business segments i.e. Textile and Wind PGU.
- During the year the company had given effect to the approval of Honourable High Court of Calcutta regarding Scheme of Demerger of erstwhile Investment division effective from 1st April 2012. Consequently the previous years figures have been restated to exclude the figures of Erstwhile Investment Division.
- Credit in respect of Minimum Alternate Tax (MAT) under the provisions of Income -tax Act, 1961 (MAT Credit entitlement) wherever applicable is recognised in accordance
- The results of the wholly owned subsidiary - MSUM Textfab Ltd. have been consolidated.
- At the year ended 31st March, 2014, the provision towards Hank Yarn Packing Obligations (HYPO) was reviewed considering the prevailing market price; and excess provision relating to earlier years amounting to Rs. 955 lacs has been written back.
- The figures of last quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the financial year. The previous financial period figures have been regrouped /rearranged wherever considered necessary to make them comparable.

For Maharaja Shree Umair Mills Ltd.

  
LN Bangur

Chairman & Managing Director

DIN: 00012617

Place : Kolkata

Date : 29.05.2014